



## Unaudited interim consolidated financial report for the 1H FY2022 and 2Q FY2022

**Current report no. 4 /2022**  
**Dated February 28, 2022**

The Board of Directors of Coal Energy S.A. (the "Company") hereby releases the unaudited interim consolidated financial report of the Coal Energy Group for six months ended December 31<sup>st</sup> 2021.

The report is also available on the Company's website in Investor Relations section.

The 1H FY2022 of Coal Energy S.A. commenced on the 1<sup>st</sup> July 2021 and ended on the 31<sup>st</sup> December 2021.

Selected financial data / Wybrane dane finansowe:

<i>in US\$ thousand</i>	<i>w tys. USD</i>	<b>3 months ended 31st Dec 2021 2Q FY2022</b>	<b>3 months ended 31st Dec 2020 2Q FY2021</b>	<b>6 months ended 31st Dec 2021 1H FY2022</b>	<b>6 months ended 31st Dec 2020 1H FY2021</b>
Revenue	Przychody ze sprzedaży netto	586	200	1,018	272
Operating profit/(loss)	Wynik operacyjny	(1)	(1,084)	24	(1,816)
Profit (loss) for the period	Wynik netto	(454)	47,261	(440)	44,445

<i>in US\$ thousand</i>	<i>w tys. US\$</i>	<b>31<sup>st</sup> December 2021</b>	<b>30<sup>th</sup> June 2021</b>
Non-current assets	Aktywa trwałe	15,157	15,737
Inventories	Zapasy	2,063	1,930
Trade and other receivables	Należności handlowe i inne	882	320
Current assets	Aktywa obrotowe	3,487	2,791
Share capital	Kapitał zakładowy	450	450
Total equity	Kapitał własny	3,119	3,588
Non-current liabilities	Zobowiązania długoterminowe	3,755	3,739
Current loans and borrowings	Kredyty i pożyczki krótkoterminowe	931	925
Trade and other payables	Zobowiązania handlowe i inne krótkoterminowe	5,135	5,224
Current liabilities	Zobowiązania krótkoterminowe	11,770	11,201

Total liabilities	Zobowiązania ogółem	15,525	14,940
Total assets	Aktywa ogółem	18,644	18,528

Signatures of individuals authorized to represent the Company:  
Elena Belousova

Legal grounds: Art. 56 of the Polish Act of 29 July 2005 on the public offering, conditions governing the introduction of financial instruments to organized trading system and on public companies, and Art 5. of the Luxembourg Act of 11 January 2008 on transparency obligations of securities issuers, as amended.